



SO ORDERED.

SIGNED this 3rd day of July, 2019

**THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.**



Marcia Phillips Parsons
CHIEF UNITED STATES BANKRUPTCY JUDGE

***IN THE UNITED STATES BANKRUPTCY COURT FOR THE
EASTERN DISTRICT OF TENNESSEE
NORTHEASTERN DIVISION AT GREENEVILLE***

IN RE:

LAKEWAY PUBLISHERS, INC.

Case No. 2:19-bk-51163-MPP
Chapter 11

Debtor.

**LAKEWAY PUBLISHERS OF
MISSOURI, INC.**

Case No. 2:19-bk-51164-MPP
Chapter 11

Debtor.

ORDER

Upon Motion of the Debtors on the Debtors' Motion for an Order Authorizing the Debtors to Pay Critical Vendors, the Parties agree to the following terms:

1. Attached as Exhibit A to this Order are the critical vendors for Lakeway Publishers, Inc. along with the required payments that must be made to retain their services.

2. Attached as Exhibit B to this Order are the critical vendors for Lakeway Publishers of Missouri, Inc. along with the required payments that must be made to retain their services.

3. The Debtors are hereby authorized to make the payments listed to the critical vendors listed in Exhibits A & B subject to the conditions listed below.

4. The critical vendors listed in Exhibit A & B shall continue to provide the Debtors with the same services, upon the same terms, as they provided prior to the Petition Date, upon payment of their claims. In the event a critical vendor fails or refuses to ship/provide goods or services to the Debtors post-petition, any amounts paid to the respective critical vendor(s) for pre-petition invoices pursuant to the terms of this Order shall be subject to disgorgement or setoff. To the extent that there has been a material adverse change in the Debtors' financial condition, any such critical vendor(s) may move this Court for relief from the obligation to ship/provide additional goods or services. Any pre-petition amounts paid pursuant to this Order that are subsequently disgorged or setoff will be reinstated as part of the respective critical vendor(s) unsecured claim. Furthermore, all post-petition payments made to the critical vendor(s) will be applied first to each critical vendor's respective pre-petition invoices.

5. Counsel for the Debtors is hereby ordered to serve a copy of this order upon each vendor listed in Exhibit A&B attached to this order.

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APPROVED:

Respectfully submitted,

/s/ Ryan E. Jarrard.....

Ryan E. Jarrard, Esquire
BPR No. 024525
Attorney for Debtor
Quist, Fitzpatrick & Jarrard PLLC
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/s/Walter N. Winchester.....

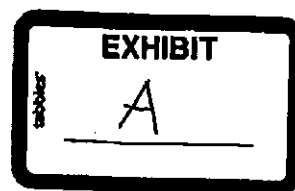
Walter N. Winchester, TN BPR# 014530
WINCHESTER, SELLERS, FOSTER & STEELE, P.C.
P.O. Box 2428
Knoxville, TN 37901-2428
(865) 637-1980
wwinchester@wsfs-law.co
Attorneys for Pinnacle Bank

/s/Tiffany A. Dilorio.....

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Office of the US Trustee
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Lakeway Publishers, Inc

Row Labels	Sum of Amount open
Athens Paper	1,896.06
Corning Publishing CO	5,147.98
Perq	2,539.80
The Mail Station	786.29
Grand Total	10,370.13



Critical Vendors

TN VA

Business Unit	Vendor Name	Address	Amount open
		7225 Georgetown Road	
102	Perq	Indianapolis IN 46268	696.84
		7225 Georgetown Road	
103	Perq	Indianapolis IN 46268	423.19
		2288 Haag Store Road Talbott, Tn	
103	The Mail Station	37877	786.29
		810 N Missouri Ave PO Box 85	
108	Corning Publishing CO	Corning AR 72422	5,147.98
		7225 Georgetown Road	
108	Perq	Indianapolis IN 46268	1,419.77
		PO Box 291329 Nashville, TN	
140	Athens Paper	37229-1329	1,896.06
			10,370.13

Lakeway Publishers of Missouri

Row Labels	Sum of Amount open
C & C Controls	4,635.30
Dayne's Waste	142.73
Fox Printing dba JumpStar	5,179.00
Grand Total	9,957.03

EXHIBIT

B

MO

Business Unit	Vendor Name	Address	Amount open
205	C & C Controls	PO Box 411 Sandwich IL 60548	4,635.30
202	Fox Printing dba JumpStart Publishing	PO Box 8 Mandeville LA 70470	5,179.00
208	Dayne's Waste	PO Box 248 Mexico, MO 65265	142.73
			9,957.03